



COMMERCIAL MORTGAGE SECURITIES ASSOCIATION EUROPE

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After Work & Educational Seminar Series 2008

STRUCTURED SYNDICATIONS Investing in Commercial Real Estate Debt

Date: Tuesday 12 August

Venue: Morgan Stanley, 20 Bank Street, Canary Wharf, London E14 4AD

17:30 – 18:00 *Registration*

18:00 – 19:15 Seminar & Panel Discussion

19:15 – 20:30 *Networking Reception*

As a result of the slowdown in the capital markets, banks have been relying primarily on syndications to sell large loan positions. Often, these syndications have involved structuring techniques that had previously been part of the A/B loan market. Many times, the senior portions of these loans are being sold to German banks for inclusion as part of the cover pool in their pfandbriefe programmes. The investors in the subordinate portions of these loans include traditional investors in subordinate debt as well as entities that may be less familiar with commercial real estate debt.

The purpose of this seminar is to provide an overview of the current marketplace, offering insight to both originators and investors.

Moderator: Andrew Petersen, K&L Gates LLP

Panellists: Shawn Kaufman, Barclays Capital

Clint Soose, BlackRock

Dominic Thatcher, Capmark Europe

Andreas Wuermeling, Hypo Real Estate Bank International AG

Topics to be included in this seminar include:

- Typical structures
- Requirements of covered bond lenders
- Requirements of typical B lenders
- Servicing of syndicated loans

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After Work & Educational Seminar Series 2008 REGISTRATION FORM

STRUCTURED SYNDICATIONS Investing in Commercial Real Estate Debt

Tuesday 12 August

Registration will **CLOSE Friday 8 August**

After this date **ONLY WALK-IN REGISTRATIONS WILL BE ACCEPTED**

PLEASE PRINT CLEARLY: All information is required. Please submit a **separate form** for each delegate.

Last Name:		First Name:	
Job Title		First Name for namebadge:	
Company:			
Address:			Postcode:
Phone:		Fax:	
Email:			

FEES: Please tick to indicate:-

Register before Friday 8 August CMSA-Europe Members £70

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Walk-in Registration:

CMSA-Europe Members £95

Non Members £145

17.5% VAT will be added

Credit Card: Fax the completed registration form to: +44 (0)20 7073 2770

Cheque: Please make payable to CMSA-Europe and post the completed registration form to:-
CMSA-Europe, Token House, Room 213, 12 Tokenhouse Yard, London, EC2R 7AS
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Please note: Registrations are nonrefundable. If a registrant is unable to attend, substitutions are accepted

If you have any questions regarding this event, please contact: Hannah Liebing, on+44 (0)20 7073 2815 or hannah@cmbs.org

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