



COMMERCIAL MORTGAGE SECURITIES ASSOCIATION EUROPE

COMMERCIAL MORTGAGE
SECURITIES ASSOCIATION

After Work & Educational Seminar Series 2008

REAL ESTATE DEBT FUNDS

Date: Tuesday 16 September

Venue: Dechert LLP, 160 Queen Victoria Street, London EC4V 4QQ

17:30 – 18.00 *Registration*

18:00 – 19:15 Seminar & Panel Discussion

19:15 – 20:30 *Networking Reception*

Moderator: Charles Roberts, Cadwalader, Wickersham & Taft LLP

Panellists: Clive Bull, Deutsche Bank AG London

Craig Prosser, HSH Nordbank

John Bigley, JP Morgan

Stephen Ashworth, Reech CBRE Alternative Real Estate LLP

During the past several months, a significant number of funds have been established with the purpose of acquiring and originating commercial real estate debt. The sponsors and investors in these funds believe that there are significant opportunities developing in real estate debt finance. Many of these funds have stated that their focus is on distressed debt or mezzanine lending. The investors in these funds have been coming from a wide range of sources, which include traditional equity investors. The purpose of this seminar is to provide an overview of real estate debt funds in Europe.

Topics to be included in this seminar include:

- Why does the fund format work in the current market?
- Typical structures
- Is leverage necessary?
- Is liquidity necessary?
- Where are the opportunities for these funds?

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After Work & Educational Seminar Series 2008 REGISTRATION FORM

REAL ESTATE DEBT FUNDS

Tuesday 16 September

Registration will **CLOSE Friday 12 September**

After this date **ONLY WALK-IN REGISTRATIONS WILL BE ACCEPTED**

PLEASE PRINT CLEARLY: All information is required. Please submit a **separate form** for each delegate.

Last Name:		First Name:	
Job Title		First Name for namebadge:	
Company:			
Address:			Postcode:
Phone:		Fax:	
Email:			

FEES: Please tick to indicate:-

Register before Friday 12 September

CMSA-Europe Members £70

Non Members £120

Walk-in Registration:

CMSA-Europe Members £95

Non Members £145

17.5% VAT will be charged

Credit Card: Fax the completed registration form to: +44 (0)20 7073 2770

Cheque: Please make payable to CMSA-Europe and post the completed registration form to:-
CMSA-Europe, Token House, Room 213, 12 Tokenhouse Yard, London, EC2R 7AS
Please mark clearly for the attention of Hannah Liebing.

Please tick appropriate payment method:

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Please note: Registrations are nonrefundable. If a registrant is unable to attend, substitutions are accepted

If you have any questions regarding this event, please contact: Hannah Liebing, on+44 (0)20 7073 2815 or hannah@cmbs.org

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