



After Work & Educational Seminar Series 2008

Covered Bonds: What a Commercial Mortgage Loan Originator needs to know

Date: Tuesday 29 July

Location: London

Venue: HSBC Bank Plc, 8 Canada Square, London, E14 5HQ

18:00 – 18:30 *Registration*

18:30 – 19:45 Seminar

19:45 – 20:45 *Networking Reception*

Moderator: Conor Downey, Cadwalader, Wickersham & Taft LLP

Panellists: David Owens, Anglo Irish Bank
Steven Penketh, Barclays Capital
Christian Aufsatz, Moody's Investors Service
Nicholas Dibley

Despite the on-going credit crunch, one class of European ABS continues to be issued in significant quantities; the covered bond. These on-balance sheet instruments when issued under a statutory framework enjoy favourable regulatory treatment and a reputation for low risk and high liquidity.

The UK and Ireland have recently brought into force new laws allowing certain commercial mortgage loans and CMBS to be used to collateralise covered bonds. This seminar will consider the impact of commercial mortgage backed covered bonds on the real estate finance market, explore the requirements for a successful issue and discuss the opportunities and challenges for those wishing to issue such securities.

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REGISTRATION FORM

Covered Bonds: What a Commercial Mortgage Loan Originator needs to know

Tuesday 29 July 2008

Registration will CLOSE Friday 25 July 2008

After this date ONLY WALK-IN REGISTRATIONS WILL BE ACCEPTED

PLEASE PRINT CLEARLY: All information is required. Please submit a separate form for each delegate.

Registration form fields: Last Name, First Name, Job Title, First Name for namebadge, Company, Address, Postcode, Phone, Fax, Email.

FEES: Please tick to indicate:-

Register before 25 July:

- CMSA-Europe Members £70
Non Members £120

Walk-in Registration:

- CMSA-Europe Members £95
Non Members £145

VAT will be charged if applicable

Credit Card: Fax the completed registration form to: +44 (0)20 7073 2770

Cheque: Please make payable to CMSA-Europe and post the completed registration form to: CMSA-Europe, Token House, Room 213, 12 Tokenhouse Yard, London, EC2R 7AS. Please mark clearly for the attention of Hannah Liebing.

Please tick appropriate payment method:

- Payment by cheque enclosed
I authorise CMSA-Europe to charge my credit card:

Credit card selection form: Please select card type (Visa, MasterCard, Maestro, American Express), Credit Card Number, Expiration Date, Security Number, Signature as it appears on the card.

Please note: Registrations are nonrefundable. If a registrant is unable to attend, substitutions are accepted

If you have any questions regarding this event, please contact: Hannah Liebing, on+44 (0)20 7073 2815 or hannah@cmbs.org

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