



Commercial Real Estate Finance Council
EUROPE™

BREAKFAST SEMINAR

IT'S COMPLICATED! NEGOTIATING MULTIPLE TRANCHES OF DEBT

Date: Tuesday 30 November 2010

Time: 08:00 – 08:30 - Networking Breakfast / Registration
08:30 – 09:45 - Presentation / Panel discussion

Venue: K&L Gates LLP, 110 Cannon Street, London EC4N 6AR

BREAKFAST SEMINAR

Join us at our final seminar of the year. In an effort to accommodate the seasonal festivities we will hold this event in the morning kicking off at 08:30. Join us as we hear from holders of the junior and senior tranche position, a servicer and advisor as we learn from their experience of how to deal with complex capital structures.

Other important discussions will cover:

- THE SERVICER DOES NOTHING? *SERVICER ACTIONS: PASSIVELY MANAGE NEGOTIATIONS OR PRO ACTIVELY OFFER MARKET-DRIVEN SOLUTIONS?*
- HOW TO UNLOCK THE TRANSACTION: *NEGOTIATING EQUITY OWNER AND ACTIVIST CREDITOR HOLDOUTS*
- IT'S LIKE HERDING CATS: *MANAGING LEADERLESS CREDITOR GROUPS*
- WHAT DOES THE ADVISOR BRING TO THE TABLE: *THE RETURN OF THE DEBT RESTRUCTURING /FINANCIAL ADVISOR*

Moderator: Andrew Petersen, Partner, K&L Gates LLP

Panelists: Mark Kramer, BlackRock
Paul Lloyd, Senior Director, CB Richard Ellis Ltd
Richard Spooner, Director, LNR Partners Europe
Sarah Wall, Director, Fixed Income Restructuring, M&G Investment Management
Toby Cohen, Rothschild

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BREAKFAST SEMINAR REGISTRATION FORM

IT'S COMPLICATED! NEGOTIATING MULTIPLE TRANCHES OF DEBT

Tuesday 30 November 2010

Registration will CLOSE Friday 26 November

After this date ONLY WALK-IN REGISTRATIONS WILL BE ACCEPTED

PLEASE PRINT CLEARLY: All information is required. Please submit a **separate form** for each delegate.

<i>Last Name:</i>		<i>First Name:</i>	
<i>Job Title</i>		<i>First Name for name badge:</i>	
<i>Company:</i>			
<i>Address:</i>			<i>Postcode:</i>
<i>Phone:</i>		<i>Fax:</i>	
<i>Email:</i>			

FEES: Please tick to indicate:-

Register before

- Friday 26 November:**
- CRE Finance Council® Europe Members £70
 - Non Members £135

- Walk-in Registration:
- CRE Finance Council® Europe Members £95
 - Non Members £160

VAT will be charged @ 17.5%

Credit Card: Fax the completed registration form to: +44 (0)20 7073 2770

Cheque: Please make payable to CRE Finance Council Europe and post the completed registration form to:-
CRE Finance Council Europe, Token House, 12 Tokenhouse Yard, London EC2R 7AS
Please mark clearly for the attention of Hannah Liebing.

Please tick appropriate payment method:

- Payment by cheque enclosed
- I authorise CRE Finance Council® Europe to charge my credit card:**

<i>Please select card type:</i>	<input type="checkbox"/> Visa®	<input type="checkbox"/> MasterCard®	<input type="checkbox"/> Maestro®	<input type="checkbox"/> American Express®
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<i>Security Number:</i>			<i>Signature as it appears on the card:</i>	

Please note: Registrations are nonrefundable. If a registrant is unable to attend, same firm substitutions are accepted, these are not transferable externally

If you have any questions regarding this event, please contact:
Hannah Liebing, on +44 (0)20 7073 2815 or hliebing@eu.crefc.org