

AFTER WORK SEMINAR INVITATION

23 November, Frankfurt

AN OVERVIEW The Reform of the German Insolvency Code & New Strategies for Lenders, Borrowers and Servicers

Date:

23 November 2011

4.30 p.m. (CET)

Venue:

GÖRG

Neue Mainzer Straße 69-75

D-60311 Frankfurt/M.

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Join us so that we can provide you with an overview of the upcoming reform of the German Insolvency Code. The new law gives lenders, borrowers and servicers new options which allow new strategies in enforcement scenarios.

German parliament has passed the bill in October. The government expects it to be in force by 1 March or 1 April 2012. The seminar will be of interest to all market participants in Germany and the U.K.

The session will specifically focus on:-

- How lenders and servicers should prepare an insolvency under the new law to gain more control over the proceedings.
- Which (counter-) strategies borrowers may consider now for an insolvency.
- New rights for lenders by preliminary creditors committee, in particular regarding the choice of the insolvency administrator.
- Can schemes of arrangements under English law be an alternative strategy for German assets?
- Unforeseen COMI issues.

Schedule:

16:30 – 17:00 - Networking / Registration

17:00 – 18:15 – Presentation/ Discussion

Followed by networking reception

Presenters:

Dr. Michael Nienerza, GÖRG

Andreas Peter, GÖRG

Daniel Kress, Hengeler Müller

Presentations will be in English.

REGISTRATION FORM

AN OVERVIEW
The Reform of the German Insolvency Code
&
New Strategies for Lenders, Borrowers and Servicers

Registration will CLOSE Monday 21 November

After this date ONLY WALK-IN REGISTRATIONS WILL BE ACCEPTED

PLEASE PRINT CLEARLY: All information is required. Please submit a **separate form** for each delegate.

<i>Last Name:</i>		<i>First Name:</i>	
<i>Job Title</i>		<i>First Name for name badge:</i>	
<i>Company:</i>			
<i>Address:</i>			<i>Postcode:</i>
<i>Phone:</i>		<i>Fax:</i>	
<i>Email:</i>			

FEES: Please tick to indicate:-

Register before Monday 21 November

- CRE Finance Council® Europe Members £80**
 Non Members £145

Walk-in Registration:

- CRE Finance Council® Europe Members £105**
 Non Members £170

Credit Card: Fax the completed registration form to: +44 (0)20 7073 2770

Cheque: Please make payable to CRE Finance Council Europe and post the completed registration form to:-
 CRE Finance Council Europe, Token House, 12 Tokenhouse Yard, London EC2R 7AS
Please mark clearly for the attention of Hannah Liebing.

Please tick appropriate payment method:

- Payment by cheque enclosed
 I authorise CRE Finance Council® Europe to charge my credit card:

<i>Please select card type:</i>	<input type="checkbox"/> Visa®	<input type="checkbox"/> MasterCard®	<input type="checkbox"/> Maestro®	<input type="checkbox"/> American Express®
<i>Credit Card Number:</i>			<i>Expiration Date:</i>	
<i>Security Number:</i>		<i>Signature as it appears on the card:</i>		

Please note: Registrations are nonrefundable. If a registrant is unable to attend, same firm substitutions are accepted, these are not transferable externally

If you have any questions regarding this event, please contact:
Hannah Liebing, on +44 (0)20 7073 2815 or hliebing@eu.crefc.org