

AFTER WORK SEMINAR INVITATION

28 February 2012, London

AN OVERVIEW The Reform of the German Insolvency Code & New Strategies for Lenders, Borrowers and Servicers

Date:

28 February 2012

17:30

Venue:

Hengeler Mueller

30 Cannon Street
London EC4M 6XH

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Join us so that we can provide you with an overview of the reform of the German Insolvency Code. This **new law** gives lenders, borrowers and servicers new options which allow new strategies in enforcement scenarios.

German parliament passed the bill in October. It will **be in force for all insolvency filings after 1 March 2012**. The seminar will be of interest to **all** market participants in the U.K. and Germany.

The session will specifically focus on:-

- How lenders and servicers should prepare an insolvency under the new law to gain more control over the proceedings.
- Which (counter-) strategies borrowers may consider now for an insolvency.
- New rights for lenders by preliminary creditors committee, in particular regarding the choice of the insolvency administrator.
- Unforeseen COMI issues.

Schedule:

17:30 – 18:00 - Networking/Registration

18:00 – 19:00 - Presentation/Discussion

Followed by a networking reception

Moderator:

Andreas Peter, GÖRG

Presenters:

Dr. Michael Nienerza, GÖRG

Dr. Daniel Kress, Hengeler Mueller

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REGISTRATION FORM

AN OVERVIEW
The Reform of the German Insolvency Code
&
New Strategies for Lenders, Borrowers and Servicers

Registration will CLOSE Friday 24 February

After this date ONLY WALK-IN REGISTRATIONS WILL BE ACCEPTED

PLEASE PRINT CLEARLY: All information is required. Please submit a **separate form** for each delegate.

<i>Last Name:</i>	<i>First Name:</i>	
<i>Job Title</i>	<i>First Name for name badge:</i>	
<i>Company:</i>		
<i>Address:</i>		
	<i>Postcode:</i>	
<i>Phone:</i>	<i>Fax:</i>	
<i>Email:</i>		

FEES: Please tick to indicate:-

Register before Friday 24 February

- CRE Finance Council® Europe Members £90
- Non Members £155

VAT will be charged @ 20%

Walk-in Registration:

- CRE Finance Council® Europe Members £115
- Non Members £180

Credit Card: Fax the completed registration form to: +44 (0)20 7073 2770

Cheque: Please make payable to CRE Finance Council Europe and post the completed registration form to:-
 CRE Finance Council Europe, Token House, 12 Tokenhouse Yard, London EC2R 7AS
Please mark clearly for the attention of Hannah Liebing.

Please tick appropriate payment method:

- Payment by cheque enclosed
- I authorise CRE Finance Council® Europe to charge my credit card:**

<i>Please select card type:</i>	<input type="checkbox"/> Visa®	<input type="checkbox"/> MasterCard®	<input type="checkbox"/> Maestro®	<input type="checkbox"/> American Express®
<i>Credit Card Number:</i>			<i>Expiration Date:</i>	
<i>Security Number:</i>			<i>Signature as it appears on the card:</i>	

Please note: Registrations are non refundable. If a registrant is unable to attend, same firm substitutions are accepted, these are not transferable externally

If you have any questions regarding this event, please contact:
Hannah Liebing, on +44 (0)20 7073 2815 or hliebing@eu.crefc.org