



Swaps within European Commercial Real Estate (CRE) Finance Transactions: Everything you Need to Know

Date: Wednesday 18 November
Time: 17:30 – 18:00 Registration
18:00 – 19:15 Presentation / Panel discussion
Followed by a networking reception
Venue: K&L Gates LLP, 110 Cannon Street, London EC4N 6AR

Further to feedback gathered at the CMSA-Europe Conference, please join CMSA-Europe and industry experts at our next After Work Seminar which is tailored to help market participants understand how swaps work within European CRE transactions and to understand the challenges transaction parties have faced over the past year. In addition, we will be looking into what may take place in the future with swaps and other financial derivatives that are heavily used within CRE finance transactions. This event will be useful for seasoned players, direct property investors, debt investors and service providers or new participants planning to enter the European CRE capital finance markets.

Discussion points include:

- Basic introduction on swaps: What are they? How do they work? and How do swaps work within CRE finance transactions?
- Structural issues surrounding the loan level and transaction level swaps?
- How do investors utilise swaps in their investment strategies?
- What concerns are there when a loan has defaulted?
- Counter Party Risk – What lessons have we learned after Lehman Brothers?
- What are the challenges placed on other transaction parties to monitor swaps?
- How can swaps be used in new CRE transactions?

17:30 – 18:00 Registration

18:00 – 19:15 Presentation / Panel Discussion

19:15 – 20:30 *Networking Reception*

Moderator: **Andrew Petersen, Partner, K&L Gates LLP**
Panelists: Mark Beckett, Senior Derivatives Advisor, Chatham Financial Europe Ltd.
Amanda Little, Head of Primary Servicing, Hatfield Philips International
Rimmi Scott, Associate Director, HSBC Bank, Plc
Liz Goodall, Head of Distressed Debt, JC Rathbone Associates Limited

Sponsored by

CAPITA
ASSET SERVICES

K&L | GATES

PaulHastings

Trepp®



REGISTRATION FORM

Swaps within European Commercial Real Estate (CRE) Finance Transactions: Everything you Need to Know

Wednesday 18 November

Registration will **CLOSE Friday 13 November**

After this date ONLY WALK-IN REGISTRATIONS WILL BE ACCEPTED

PLEASE PRINT CLEARLY: All information is required. Please submit a **separate form** for each delegate.

Last Name:		First Name:	
Job Title		First Name for name badge:	
Company:			
Address:			Postcode:
Phone:		Fax:	
Email:			

FEES: Please tick to indicate:-

- Register before Friday 13 November **CMSA-Europe Members £70**
 Non Members £135
- Walk-in Registration: **CMSA-Europe Members £95**
 Non Members £160

} **VAT will be charged @ 15%**

Credit Card: Fax the completed registration form to: +44 (0)20 7073 2770

Cheque: Please make payable to CMSA-Europe and post the completed registration form to:-
CMSA-Europe, Token House, 12 Tokenhouse Yard, London, EC2R 7AS
Please mark clearly for the attention of Carol Wilkie.

Please tick appropriate payment method:

- Payment by cheque enclosed
 I authorise CMSA-Europe to charge my credit card:

Please select card type:	<input type="checkbox"/> Visa®	<input type="checkbox"/> MasterCard®	<input type="checkbox"/> Maestro®	<input type="checkbox"/> American Express®
Credit Card Number:			Expiration Date:	
Security Number:		Signature as it appears on the card:		

Please note: Registrations are nonrefundable. If a registrant is unable to attend, substitutions are accepted
If you have any questions regarding this event, please contact: **Carol Wilkie**, on +44 (0)20 7073 2771 or cmsa-europe@cmsaglobal.org

Sponsored by

